



TESTATOR'S FAMILY MAINTENANCE REPORT REQUEST

This data form can be used to request a calculation of the lump sum equivalent of a level of income support for a Testator's Family Maintenance claim.

Contact Details:

Contact Name			
Firm			
Address			
Post Code		State	
Telephone		Fax	
Email			

Details of Claim:

Required Calculation Date			
Name of Claimant			
Date of Birth		Sex	<input type="checkbox"/> Male <input type="checkbox"/> Female
Level of Income Claimed	\$		p.a.
Increases p.a. (e.g. CPI at 2.5% p.a.)			
Discount Rate to Use			
Allow for Age Pension *	<input type="checkbox"/> Yes		<input type="checkbox"/> No

* If yes, please include details of other assets and income in the comment box so that the Centrelink means test ramifications can be taken into account.



Comments:

Fees:

The fee for this report is \$440 (inclusive of GST). An invoice will be forwarded with the report.

FAX TO: (03) 6224 7119 **EMAIL: brian@netactuary.com.au**